ON AIR ON AIR UDIENCES SUMMIT 2016

Insights in high definition

SUMMIT PROGRAMME



14:00-17:00 Networking

18:00

Welcome Party

COMMUNITY ACTIVITY The READ Educational Trust

Participate in a local community project teaching English to underprivileged children and share your passion for learning. Find out more on pages 12–13.

A FEAST FOR THE SENSES On 19, The Westin Hotel

The 2016 Summit begins high up on the 19th floor of The Westin Hotel whilst enjoying the panoramic views of the city.

The welcome dinner that follows will be hosted by your local director from Kantar. Get to know your fellow participants over some of Cape Town's finest food and wine.

Hosted by: Richard Asquith,

Global CEO, Audience Intelligence, Kantar Media

Tuesday



A Total View

The next frontier of cross-media measurement

Working in partnership, our cross-media measurement capabilities can deliver a total view of how audiences are consuming content and campaigns across media. For more information visit www.kantarmedia.com/cross_media

06:30-08:15

Breakfast

08:30-08:50

08:50-09:10

Keynote

09:10-09:30

Presentation

BROADCAST BREAKFAST On 19, The Westin Hotel

Enjoy the view and the food from On 19 restaurant, high above the city on the 19th floor. Early risers will catch the breath-taking sun rise above Table Mountain at 7.43 a.m. Breakfast is also available on Thirty7 on the Ground Floor.

Make sure you are in the Harbour Foyer (floor -1) before 8.30 a.m. for the opening session! Coffee will be available from 8.15 a.m.

PREPARING TO GO LIVE

The 2016 Summit begins with an overview of our programme outlining the schedule for the next two days.

John McCarthy

Global Marketing Communications Director, Audience Intelligence, Kantar Media

FROM TV TO ... TV Delivering standards not standardisation

Richard will discuss Kantar Media's philosophy for television and video measurement. He'll reveal how industry needs are being met in bold, innovative ways and explore how implementation in practice requires flexibility, pragmatism and cultural sensitivity.

Richard Asquith

Global CEO, Audience Intelligence, Kantar Media

PEOPLE WATCHING IN THE INTERNET AGE

For 35 years, BARB has been dealing with fragmentation; it's the one constant in an era of perpetual change. Justin will share some of the new and exciting ways BARB is leading the Television industry whilst maintaining its natural responsibility to deliver trusted, objective evidence on changes in viewing behaviour.

Justin Sampson

Chief Executive



Wednesday

09:30-10:00

10:00-10:30

In Conversation

Networking

10:30-10:50

Presentation

10:50-11:00

Market Snapshot

A TALE OF TWO MARKETS

Last year, Denmark and Thailand changed the way they measured TV audiences to achieve a complete market picture. How did they do it?

Wannee Ruttanaphon

Chair, MRDA (Thailand)

Dennis Christensen

Head of Audience Research, DR (Denmark)

in conversation with: **Keld Nielsen**

Chief Client Officer, Audience Intelligence, Kantar Media

COMMERCIAL BREAK Refreshments

Grab a hot or cold drink and network with other participants. Experience our interactive zone outside the Summit room.

5, 6, 7, 8, ARE WE ON THE AIR?

Delivering Total Video measurement in the Netherlands!

In January 2016, the Netherlands marked a world first as daily online TV ratings were delivered to the market. Developed in partnership with Kantar Media, they form part of SKO's Total Video Integration Model. Bas will share some of the insights from the first five months, learnings and the roadmap for 2016 and beyond.

ADDING VALUE

Time-shift TV viewing measurement in China

What can we learn from Chinese consumption of time-shifted TV, and what implications does it have for broadcasters, agencies and advertisers?

Zhizhong Liu

Director Of Marketing Evaluation Department, Programme Controlling Office

CCTV。 中国中央电视台

Bas De Vos

Managing Director



11:00-11:10

Market Snapshot

11:10-11:20

Market Snapshot

11:20-11:30

Interview

11:30-12:00

Panel

THE POWER OF TELEVISION – INSIDE AND OUTSIDE THE HOME

Last year we heard about incorporating out-of-home TV viewing into Norway's TV currency. 12 months on, we discover how it's progressed and the insights gained for broadcasters and advertisers.

Alex Nielsen

Head of Audience Measurement, TV 2 Denmark

(formerly Director of Research & Strategy at Discovery Networks Northern Europe)

LEVERAGING TECHNOLOGY AND EXPERTISE – NEW SOLUTIONS FOR OLD PROBLEMS

Discussing the challenges he and his team faced Salman considers the strengths of world-class metering technology and shares a world-first.

Salman Danish Naseer CEO

FACE TO FACE WITH FACEBOOK

Appointed head of Facebook Africa, Nunu explains why the continent is key and how they're creating tailored solutions, metrics and ad formats.

Nunu Ntshingila Head of Africa, Facebook

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Eric Salama CEO & Chairman, Kantar

NEW WAYS OF WORKING?

Lucia Antal President, ARMA

Christian Brent SVP - Global Research & Audience Strategy, Fox

Ekaterina Efimenko Head of Programming, TNT

Helen Katz SVP Research Director, SMG

Nunu Ntshingila Head of Africa, Facebook

Moderator: **Eric Salama** CEO & Chairman, Kantar

Wednesday



13:00-17:00

Networking

19:00–02:00 Gala Dinner & Party

REFUEL & RELAX

Some networking activities require you to leave early with a packed lunch. Check if that applies to your selected activity by reviewing the details in your welcome pack, confirmation email or app.

EXPERIENCE CAPE TOWN FROM LAND, SEA OR AIR Networking activities

Discover the wonders this unique city has to offer. Stunning views from Table Mountain, a journey through history or getting close to the region's wildlife. Whatever it is, you'll return with a renewed appreciation for the nation's capital.

Your choice of activity can be found in your confirmation email, in your welcome pack – or just ask a member of the team.

Some activities will leave early. If you're registered for one of these, a packed lunch will be provided by the hotel to allow you to make the most of your afternoon in the Mother City.

THE WORLD AUDIENCES SUMMIT FESTIVAL Gala Dinner & Party

Michelin-starred restaurant Reuben's plays host to a dazzling evening full of surprises. Don't forget your dancing shoes!

Transport will leave from outside the Westin Cape Town Hotel at 7 p.m.

Dress code: smart casual, however please feel free to dress smart if you wish.

Hosted by: Andy Brown

Global CEO & Chairman, Kantar Media

06:30-08:45

Breakfast

9:00-9:10

Interview

09:10–09:40 Presentation & Panel 09:40-10:10

Market Snapshot & Interview

BROADCAST BREAKFAST On 19, The Westin Hotel

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Make sure you are in the Harbour Foyer (floor -1) before 9 a.m. for the first session of the day!

GOOD MORNING!

Richard Asquith

Global CEO, Audience Intelligence, Kantar Media

John McCarthy

Global Marketing Communications Director, Audience Intelligence, Kantar Media

CHANGING CHANNELS

Stuart Murphy and Mandy Pooler discuss how broadcasters build relationships with viewers, how they respond to viewers' changing behaviour, and the role research has to play in achieving these goals.

Stuart Murphy

CEO, Doody

Mandy Pooler Director, Kantar

CREATING AN AFRICAN TAPESTRY

Measurement through the Return Path

Kantar has been working with Multichoice and DSTV since 2008 to extract value from their subscriber base. Using data sourced from the return path (RPD, Brenda and Aletta will present insights from across their subscriber base across Africa and share how the data informs their decision making.

Brenda Wortley

Head of Research & Audience Measurement

Aletta Alberts Head of Content

In conversation with: Nick Burfitt

Managing Director of Asia Pacific, Kantar Media



Thursday

10:10-10:30

10:30-10:40

Presentation

Market snapshot

10:40-11:10

Networking

11:10-11:15

Market snapshot

THE NEXT FRONTIER OF CROSS MEDIA MEASUREMENT

Paul and Isabel will explore comScore's partnership with Kantar to deliver world-class audience, campaign and brand measurement.

Paul Goode

SVP Strategic Partnerships, comScore

Isabel Serrano

Global Director of Strategic Partnerships, Audience Intelligence, Kantar Media

WHY WAIT? How real-time ratings deliver competitive advantage

Antonio will consider the opportunities of real-time ratings for broadcasters, and their use in informing planning and programming decisions.

Antonio Wanderley

Chief Operating Officer, Kantar IBOPE Media

COMMERCIAL BREAK Refreshments

Grab a hot or cold drink and network with other participants. Experience our interactive zone outside the summit room.

If you're leaving Cape Town today, please use this time to check out of your room.

AFRICA IN PERSPECTIVE

Jennie Beck

Global Director of Media, TNS & Kantar Media

11:15-11:45

Interview

11:45-11:55

Scene Setter

11:55-12:10

Presentation

12:10-12:40

Panel

IN THE ADVERTISER'S CHAIR

How are advertisers' needs changing in response to increasing media fragmentation and how are these affecting their relationships with media owners?

Enzo Scarcella

Chief Marketing Officer

Telkom

Claire Niehaus Media Manager



In conversation with: **Rob Powell** CEO South Africa, Kantar Consumer Insights

Thursday

MAKING THE GREAT LEAP Can Programmatic Truly Cross-Over From Digital To Television?

Jane delivers a thought-starter paper considering how fast programmatic is happening across the world, asking: what are we losing and what are we gaining?

Jane Clarke

CEO & Managing Director, Coalition for Innovation in Media Measurement



MASS PERSONALISATION How ITV is evolving its relationship with viewers

Insights into data development, programmatic, and its implications for measurement from one of the UK's largest commercial broadcasters.

Neil Mortensen

Director of Audiences, ITV

itv

PROGRAMMATIC TV – COMING TO A SCREEN NEAR YOU?

Our panel will be discussing the relationship between television, programmatic and new automated trading models. What role do buyers have in these new advertising models, how does it impact measurement now and in the future?

Jane Clarke

CEO & Managing Director, Coalition for Innovation in Media Measurement

Jana Eisenstein

Managing Director of EMEA, Videology

Gary McBride CEO & President, LAMAC

Neil Mortensen Director of Audiences, ITV

Moderator: **Andy Brown** CEO & Chairman, Kantar Media

12:40-13:45

13:45-14:00

Lunch

Market Snapshot

14:00-14:20

Presentation

Dehate

14:20-15:00

REFUEL & RELAX

Take a break from transmission with a hearty meal served in Thirty7 on the Ground Floor.

IS DATA THE NEW SOIL (TO GROW TV REVENUES FROM)?

How dynamic ad insertion and database management with offline and online content are transforming approaches at this major UK commercial channel.

Martin Greenbank

Head of Advertising Research & Development



BUY & WHY Delivering media effectiveness across the world

Patricia looks at the leading work Kantar is doing bringing together TV viewing data with purchase data in Asia, Europe & Latin America.

Patricia Beber

Managing Director, Brazil

THE WORLD AUDIENCES SUMMIT DEBATE

Following the success of our inaugural debate in 2016, Margo joins David on stage to chair our 2016 debate.

Chaired by:

David Phillips President & COO, Nlogic

Margo Swadley

UK Managing Director, Audience Intelligence, Kantar Media

15:00-15:15

Interact

15:15-15:30

Presentation

15:30 Networking

SUMMIT ON-DEMAND What caught your eye?

An opportunity for you to tell us what you're taking away from this year's Summit.

John McCarthy

Global Marketing Communications Director, Audience Intelligence, Kantar Media

CLOSING TRANSMISSION Summary & Closing comments

Richard rounds off the 2016 Summit with some closing thoughts.

Richard Asquith

Global CEO, Audience Intelligence, Kantar Media

THE OUT TAKES Farewell Drinks

Join us for drinks on the terrace before you fly home.

Thursday



Powering Informed Decisions

Audiences Matter

Monthly insights into news and best practice from across the audience measurement space

7000 people are already subscribed to receive our monthly newsletter, are you and your team? Sign up now by emailing us at audiencesmatter@kantarmedia.com.